M&A DEAL SUMMARY

Constellation Affiliated Partners Acquires INSUREtrust.com

On January 14, 2021, Constellation Affiliated Partners acquired insurance company INSUREtrust.com LLC

Acquisition Highlights

- This is Constellation Affiliated Partners' 4th transaction in the Insurance sector.
- This is Constellation Affiliated Partners' 5th transaction in the United States.
- This is Constellation Affiliated Partners' 1st transaction in Georgia.

M&A DEAL SUMMARY				
Date	2021-01-14			
Target	INSUREtrust.com LLC			
Sector	Insurance			
Buyer(s)	Constellation Affiliated Partners			
Deal Type	Add-on Acquisition			

TARGET	BUYER(S)	1
	Buyer	DESCRIPTION
	Constellation Affiliated Partners New York, New York, United States	Constellation Affiliated Partners is a national Managing General Agent insurance distribution platform. Developed as a platform buy-and-build in partnership with experienced insurance executive, Bill
	CATEGORY	Goldstein, Constellation's strategy is Company centered around partnering with MGAs,
	SECTOR	Insurance MGUs, and specialty wholesalers to
		establish a diversified scale book of premiums and distribution capabilities for its carrier partners. The company writes a diverse set of insurance lines, including contractors' general liability, commercial transportation, specialty, and professional liability.

INSUREtrust.com LLC

♀ Norcross, Georgia, United States

INSUREtrust is a national insurance wholesaler.
INSUREtrust develops, underwrites, and markets an insurance policy covering the new commercial risks generated through the use of the Internet – such as privacy and security breaches.

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DEAL STATS		#	
Overall		5 of 5	
Sector (Insurance)		4 of 4	
Type (Add-on Acquisition)		5 of 5	
State (Georgia)		1 of 1	
Country (United States)		5 of 5	
Year (2021)		1 of 1	
PREVIOUS DEAL			
DATE	TARGET		
2020-12-29	Coastal Insurance Underwrite Ponte Vedra Beach, Florida, U Coastal Insurance Underwriters, Inc program administrator specializing creating, and managing insurance a variety of business classes, inclu		

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